

# E-Grant System Overview June 2008



### OPI E-Grants System

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### Which grants are on E-Grants?

- 21st Century
- Carl Perkins
- ESEA / NCLB Consolidated
  - Title I A Basic
  - Title I A Schoolwide
  - Title II A Improving Teacher Quality
  - Title II D Enhancing Education Through Technology (Ed Tech)
  - Title III English Language Acquisition
  - Title IV A Safe and Drug-Free Schools and Communities
  - Title V A Innovative Programs
  - Title IV B Rural Low Income
- IDEA Consolidated
  - Individuals with Disabilities Education Act Part B (IDEA Part B)
  - IDEA Preschool
- · Title I School Improvement
- Title I Part C Regular Term (Migrant)
- Title I Part C Summer Term (Migrant Summer)

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### **E-Grants System Requirements**

- PC's (Windows Operating System Versions: 98, NT, 2000, XP)
- Internet Browsers
  - Netscape (6.1+) OR
  - Internet Explorer (IE) (5.5+)
    - Note 6.0 or higher preferred
    - IE is **not** supported in the Mac environments. Safari is advised on a Mac but has not been completely and thoroughly tested so the user may experience occasional odd behavior.
  - Not AOL Browser

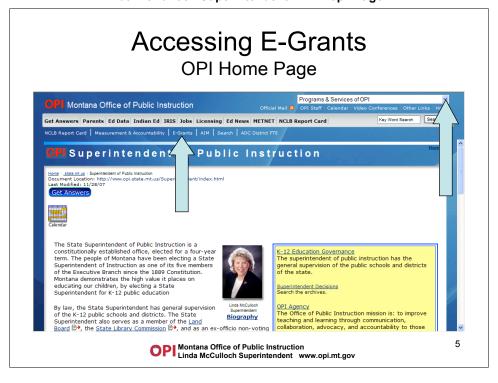
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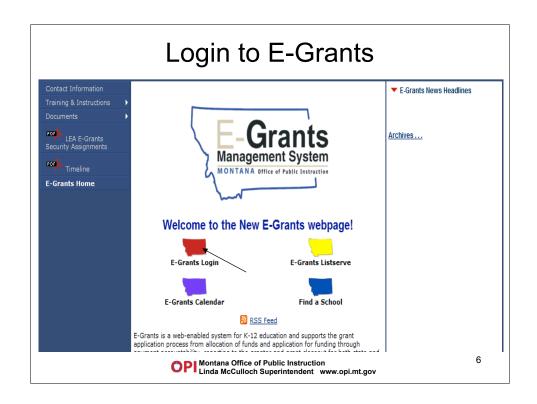
## System Requirements Cont'd

- Internet Browsers
  - -Pop-ups
    - NOTE: Internet Pop-Up Blockers (i.e. AOL, MSN, Google) MUST either be disabled or allow for pop-ups from the E-Grants sites or the application will not function properly

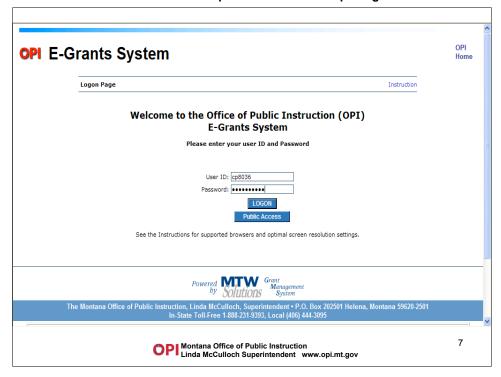
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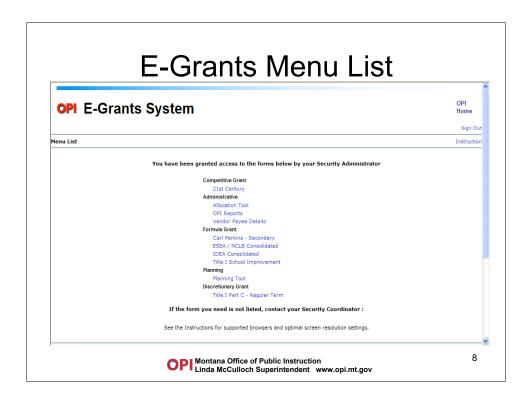














### Wait! My Program Isn't There

- You don't have rights to access the program
- Your AR must authorize OPI to assign a password, ID, and program rights
- OPI Help Desk: 444-3448



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# New Security Process

- LEAs/Districts no longer need a Security Coordinator!!
- The OPI will now set up rights to E-Grant Applications.
- ARs can submit a single form to the OPI in order to:
  - Set up new accounts in E-Grants
  - Assign/Reassign Security Roles
  - Inactivate an E-Grants user accounts
- http://www.opi.mt.gov/PUB/PDF/Egrants/ Security/08LEASecurityForm.pdf

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### **LEA Application Roles**

### LEA E-Grants Application Roles

### LEA View Only Access

This role will have security level save changes to the application level access to review the LEA application. This will be a 'read only' access, as this role cannot

→ LEA Data Entry Staff

This role will allow LEA staff to enter data into the application. This role completes all data entry and runs the Consistency Check to ensure that the application is ready for review and approval by the AR.

### → LEA Authorized Representative (AR)

FIG. Authorized Representative (AR)
This role is responsible for reviewing and agreeing to all Certifications and Assurances, completing a final review of the LEA's application, and formally submitting the application to the Office of Public Instruction. This role can also complete data entry and run the Consistency Check. The AR may also perform all of the functions of the Financial/Business Manager.

### LEA E-Grants Financial Roles

Financial View Only Access
This role will have security level access to review the payment information for the LEA. This will be a 'read only' access, as this role cannot save changes to any data.

### → Financial Data Entry Staff

This role will be able to enter the Reimbursement Requests and Expense Reports data into E-Grants. This role will complete payment data entry and ensure that the Requests are ready for review and approval by the Financial/Business Manager.

### Financial/Business Manager (Authorized Approval Role)

This role will be responsible for approving and formally submitting the Reimbursement Request and Expense Reports to the OPI as completed and ready for the OPI review and approval. This role can also complete payment data entry.

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## **Navigating E-Grants**

- Session timeout is set to 60 minutes. It is important to SAVE work often.
- Page Scrolling use scroll bars on the bottom and side of the webpage to see all information. Example - need to scroll to the far right on the budget page to see the "Delete Row" selection.
- Cutting and Pasting from Word/Notepad

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### **Navigating E-Grants**

Application Sections
ESEA / NCLB Consolidated

Printer-Friendly Click to Return to Organization Select Click to Return to Application Select Click to Return to Menu List / Sign Out

- Drop down list to select programs.
- Standard links to sections of the application.
- DO NOT USE Internet "Back" and "Refresh" buttons.

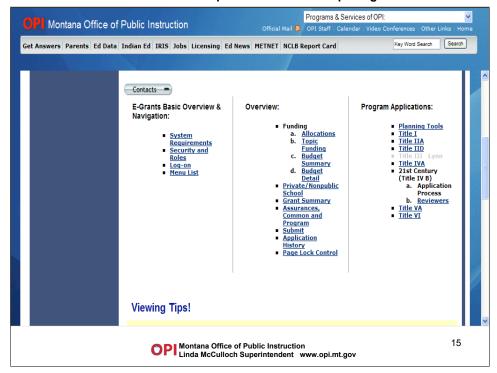
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### **E-Grants Resources**

- Instructions Links that give guidance on how to complete EVERY page in E-Grants.
- E-Grants Training and Instructions –
   Tab on E-Grants Login page.
  - Quick Tips
  - Video-On-Demand (VOD)

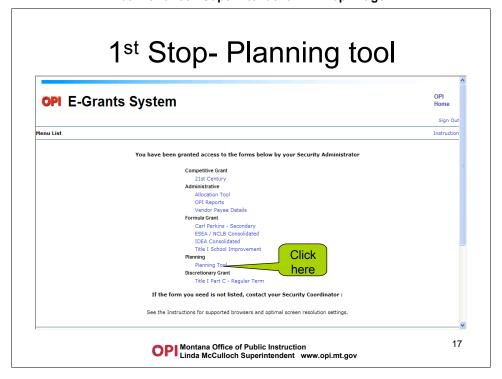
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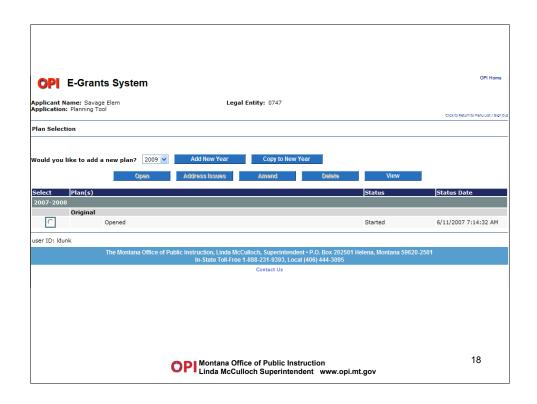




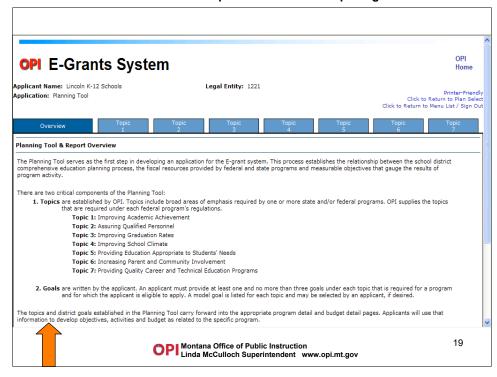


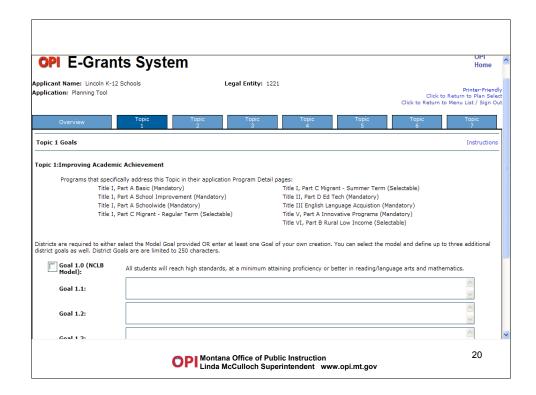












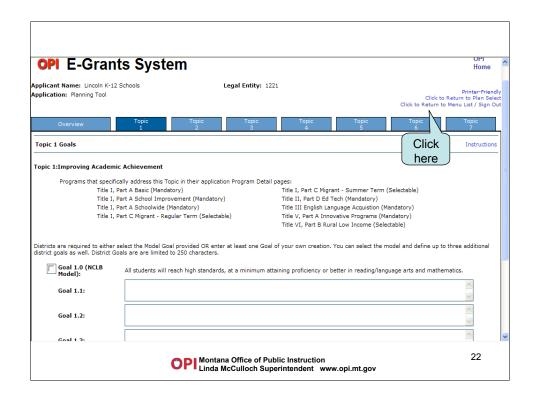


### Complete the Tool

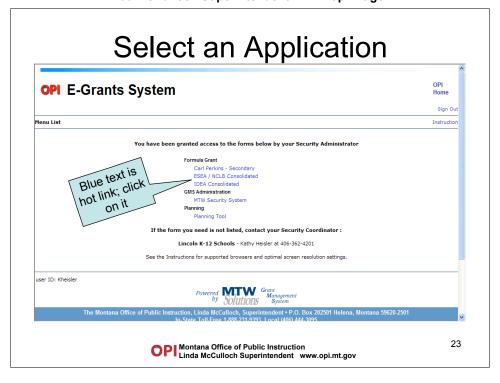


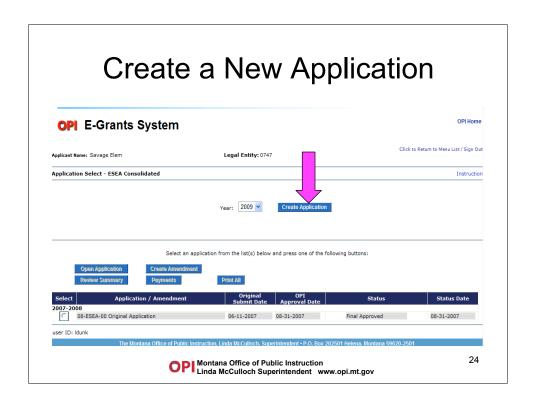
- Review each of the 7 tabs
- Select or create a goal for each
   Mandatory Topic
- Save each page that you have completed
- Return to Menu List

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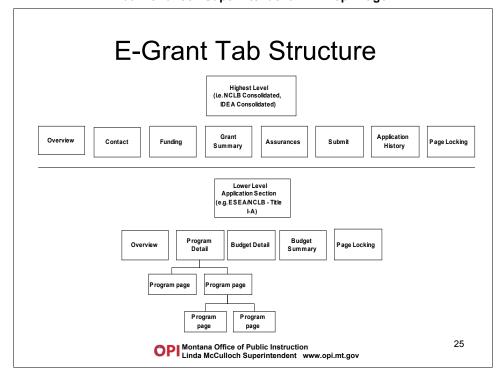


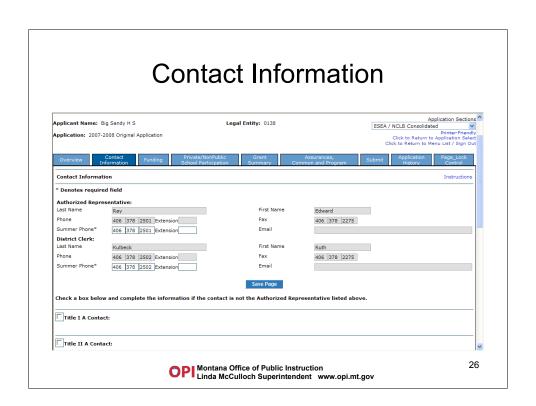






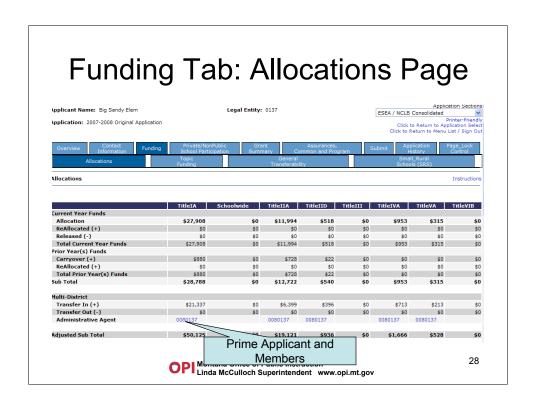






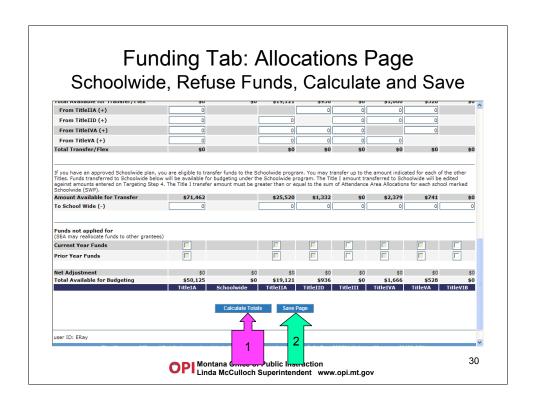




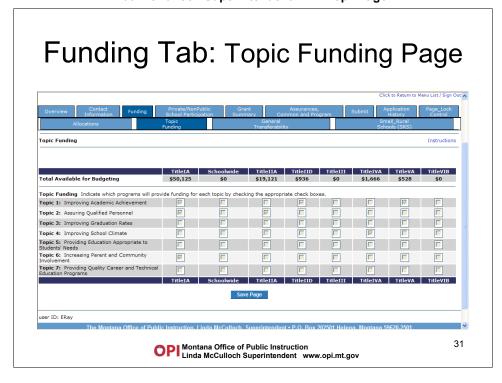


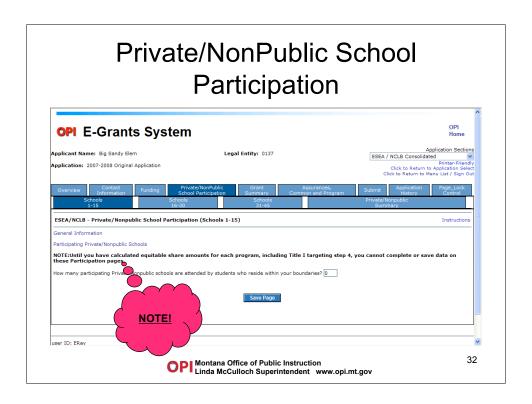


### Funding Tab: Allocations Page Transferability 0080137 \$0 \$19,121 \$936 \$0 \$1,666 \$528 \$50,125 complete the section below to notify the SEA that the applicant is transferring or flexing funds per the provisions of the State and Local Transferablity Act. Guidance on ransferablity is available at http://www.ed.gov/programs/transferablity/finalsummar/04.doc. Guidance on REAP/Flex is available at TitleIA Schoolwide TitleIIA TitleIID TitleIII TitleIVA TitleVA TitleVIB Funds Available for Transfer/Flex Applicable Percentage Current Year Cap for Carryover Total Available for Transfer/Flex \$19,121 \$936 \$1,666 \$528 From TitleIIA (+) From TitleIID (+) From TitleIVA (+) From TitleVA (+) Total Transfer/Flex If you have an approved Schoolwide plan, you are eligible to transfer funds to the Schoolwide program. You may transfer up to the amount indicated for each of the other Titles. Funds transferred to Schoolwide below will be available for budgeting under the Schoolwide program. The Title I amount transferred to Schoolwide will be edited against amounts entered on Targeting Step 4. The Title I transfer amount must be greater than or equal to the sum of Attendance Area Allocations for each school marked Schoolwide (SWP). Amount Available for Transfer To School Wide (-) 29 OPI Montana Office of Public Instruction Linda McCulloch Superintendent www.opi.mt.gov

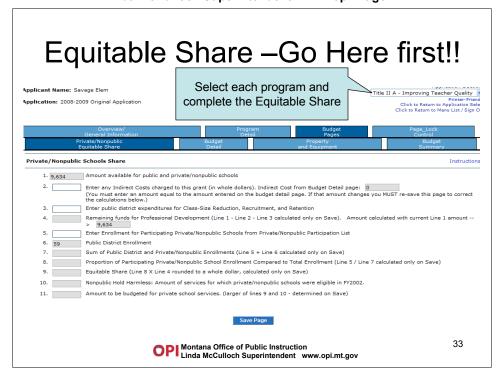


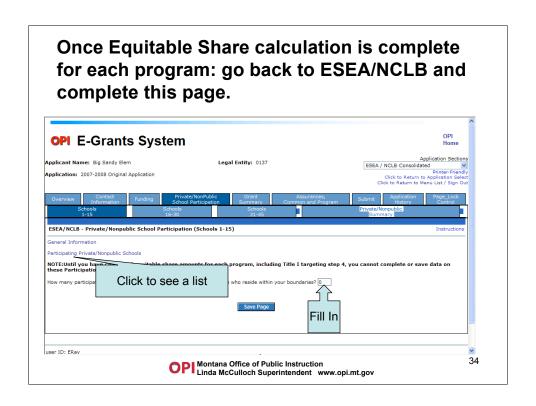




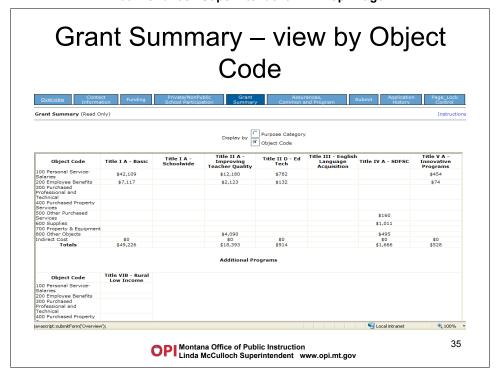


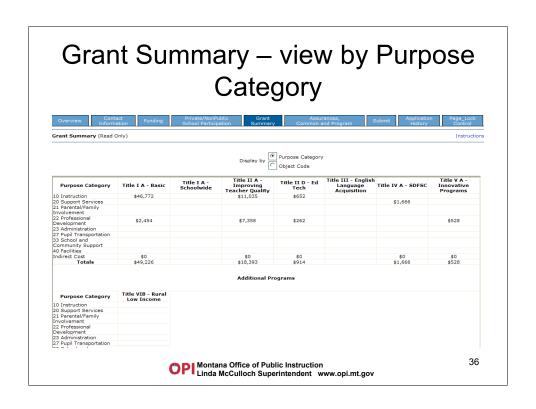








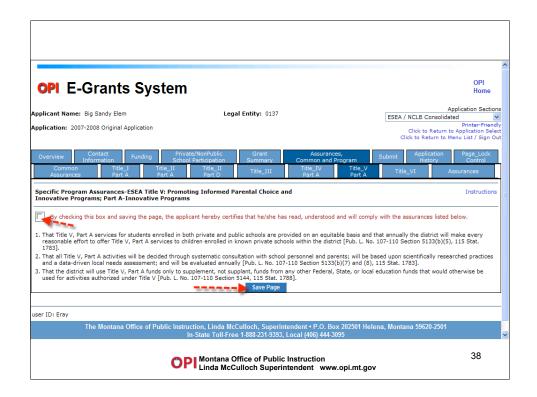






### ESEA/NCLB ASSURANCES FOR FEDERAL PROGRAMS

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# Assurances Common and Program Specific

 Authorized Representatives (AR) must agree



Check box and agree/save buttons are visible only to the AR

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# Assurances Common and Program Specific

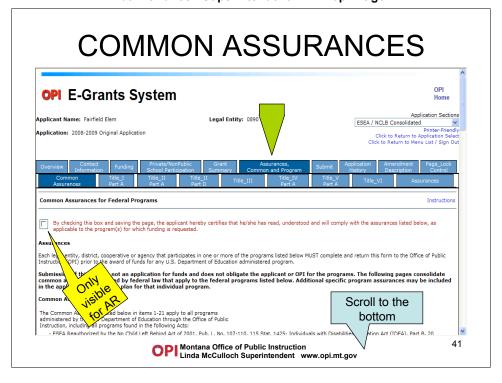
- All applicants must agree to the Common Assurances!
- Save program special assurances
   ONLY for those programs w/allocations
   that will be budgeted.

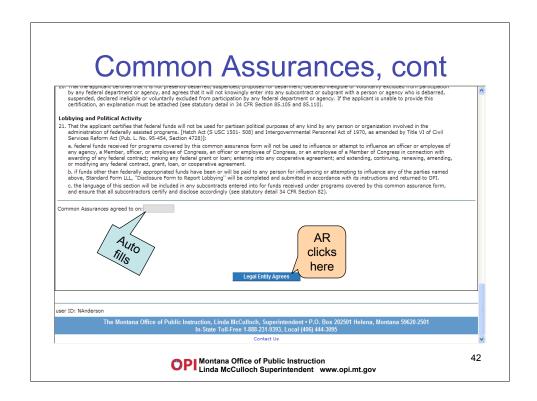
(i.e., Titles I A, II A, II D, III, IV A, V A, VI)

How? Click the tab for the program.

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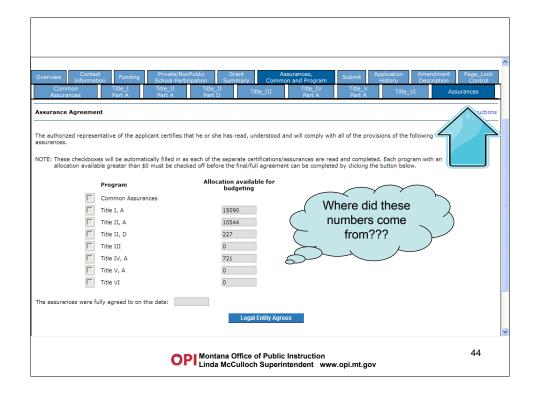


## Assurances: Program Specific

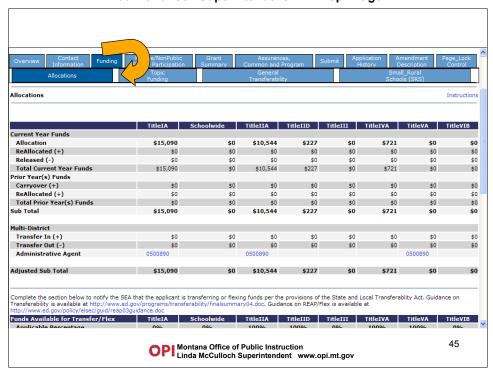


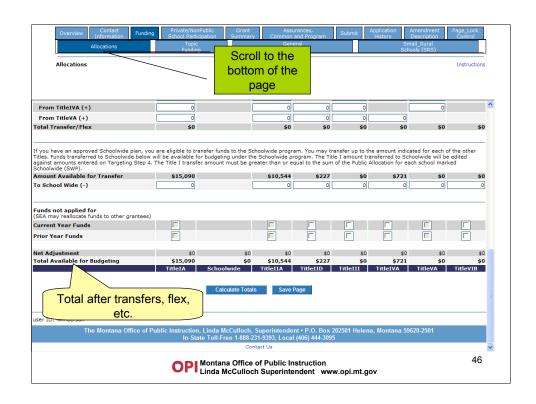
# How do I know which ones?

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# Assurances - Program Specific



By checking this box, the applicant hereby certifies that he/she has read, understood and will comply with the assurances listed below, as applicable to the program for which funding is requested.

- will inform eligible schools and parents of schoolwide project authority and the ability of such schools to consolidate funds from federal, 1. That the an state, a [Pub, L. No. 107-110 Section 1112(c)(1)(A), 115 Stat. 1465].
- stance and support to schoolwide programs [Pub. L. No. 107-110 Section 1112(c)(1)(B), 115 Stat. 1465].
- with schools as the schools develop the schools' plans pursuant to Pub. L. No. 107-110 Section 1112(c)(1)(C), 115 3. That t

2. Scroll to the bottom of the page and click button.

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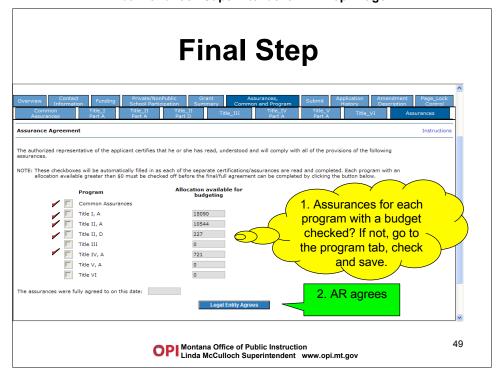
### Assurances, Program Specific: Complete for each applicable program

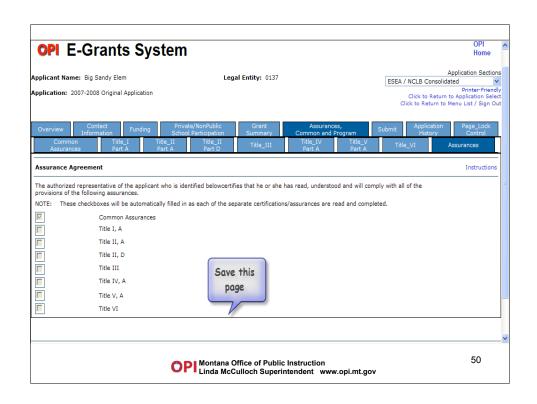
- 17. That the applicant has established and implemented; (1) a rocal educational agency vide salary schedule; (2) a policy to ensure equivalence among schools in teachers, administrators, and other staff; and (3) a policy to ensure equivalence among schools in the provision of curriculum materials and instructional supplies [Pub. L. No. 107-110 Section 1120A(c)(2), 115 Stat. 1512].
- 18. That the state educational agency or local educational agency shall use federal funds received under this part only to supplement the funds that would, in the absence of such federal funds, be made available from nonfederal sources for the education of pupils participating in programs assisted under this part, and not to supplant such funds.
- 19. That the applicant approves the state educational agency withholding a necessary percentage of funds authorized under Section 1003 to provide the statewide system of support, including school support teams, which will provide services directly to schools and districts in improvement, corrective action, and/or

AR clicks button

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### Completing the Submit Page

- NOTE: The CONSULTING function has been deleted for the 2008-2009 application.
- Consistency Check may run for 1 minute.
- "Lock Application" prevents further changes. Only the person who performed the lock or the Authorized Representative can unlock the application.

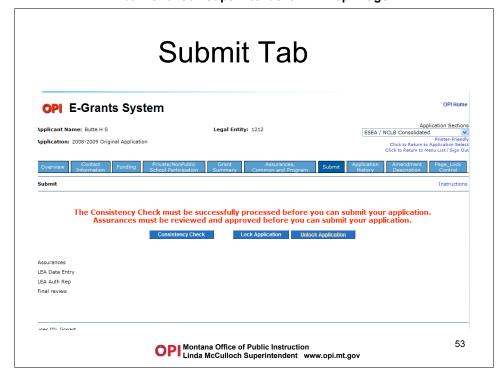
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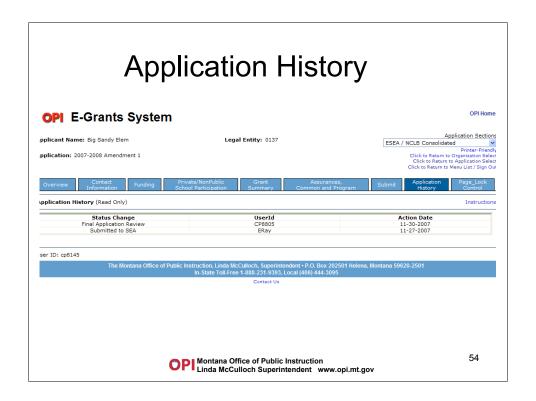
## Completing the Submit Page

- Submit Consistency Check must be run first.
  - LEA Data Entry Staff Submit notifies Authorized Representative (usually the Superintendent).
  - Authorized Representative Submits to OPI for review.

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### Page-Locking Feature

- Communication tool
  - Where to make corrections on application
  - What's already OK
- Helps avoid unintended changes



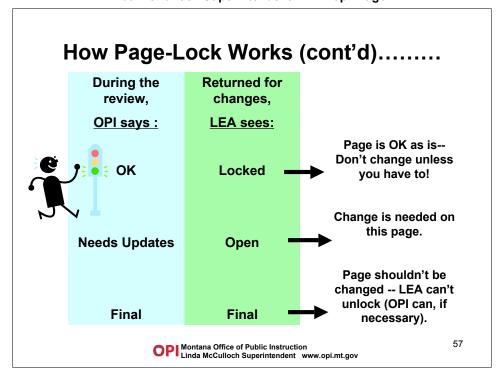
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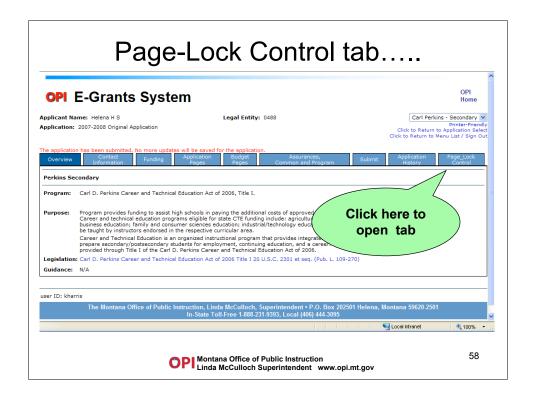
## How Page-Lock Works...

- New Application
  - All pages "Unlocked"
- OPI reviews
  - OPI sets pages to 3 categories:
    - Ok
    - Needs Updates
    - Final
- OPI "rejects" application for changes
- LEA sees where changes are needed

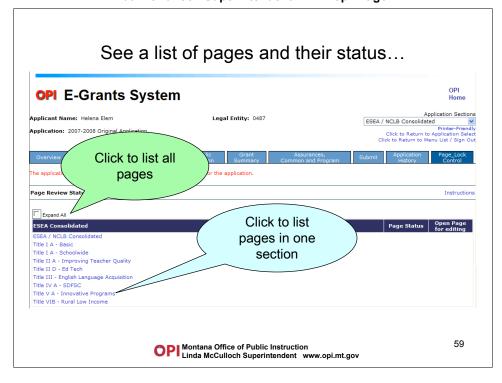


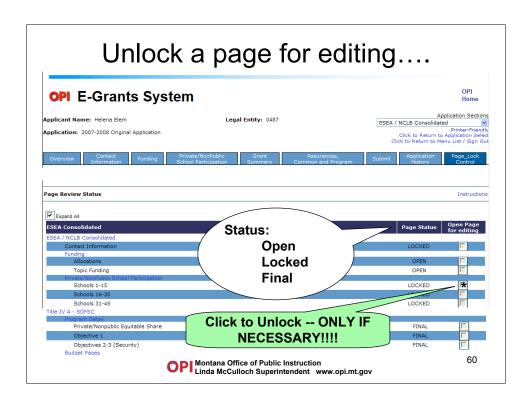














# Why unlock page <u>only if</u> <u>necessary</u>?

- · OPI already said it's OK and Locked it
  - No need to check it again....unless it's unlocked



### Open page tells OPI:

- -- May have been changed
- -- OPI must review page

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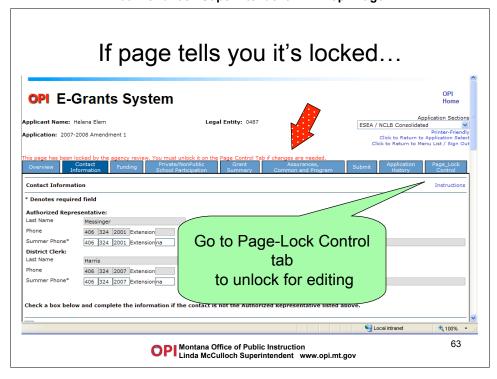
### Page-Lock Reminders:

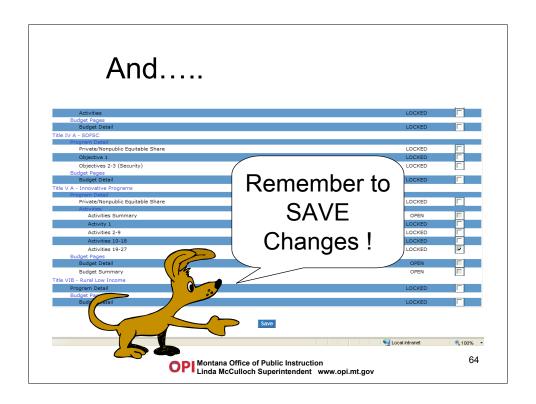
- To <u>amend application</u>, may need to unlock a page
  - After applic is submitted and accepted, page might be Locked
    - Example.... Budget Detail Page
  - Unlock for Editing



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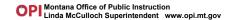


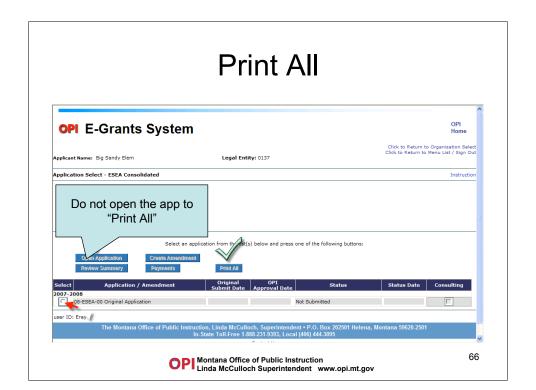




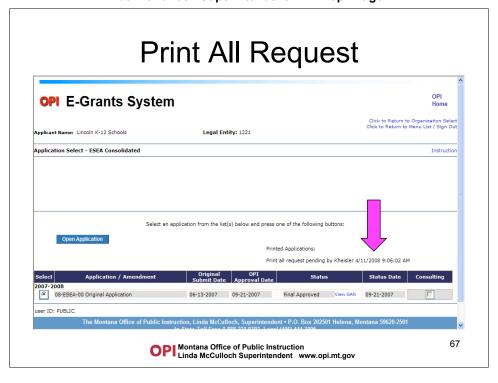
## **Application Select Page**

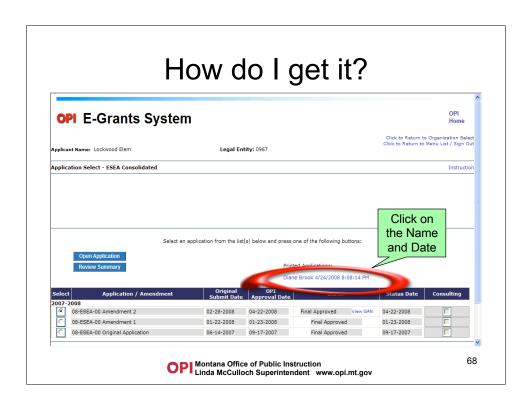
- After a new application is started, this page has additional functions available
  - Open
  - Create Amendment
  - Delete Application (or amendment)
  - Review Summary
  - Print All (the entire, completed application)
  - Grant Award Notice (GAN)



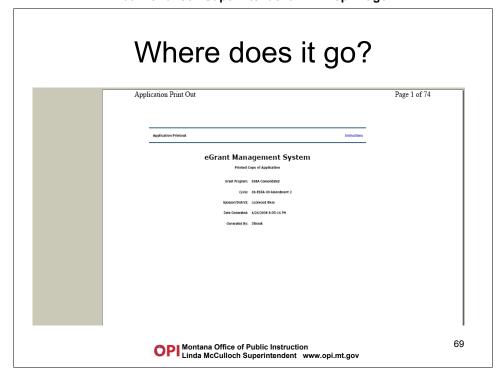












## **Review Summary**

 Review Summary is accessible from the Application Select Web page once OPI has completed their reviews





### **Grant Award Notification (GAN)**

- Contains detailed grant award information and amounts for the current application.
- A GAN can be printed by clicking the hyperlink on E-Grants Application Select page ("View GAN").
  - You must select the radio button to the left of the "Final Approved" application in order to view the GAN.
  - When you click the hyperlink, follow the instructions to print the PDF GAN.

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### **E-Grant System Notifications**

- Emails are sent to LEA Authorized
  Representatives and others authorized to
  receive approval/disapproval e-mails on the
  bottom of the Contacts page.
- LEAs are notified of Final Approval or Returned for Changes
  - Review Summary page allows LEA review of OPI application Review Checklists for feedback on modifications required

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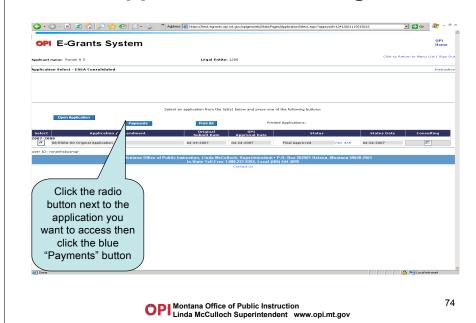


# Requesting Payment

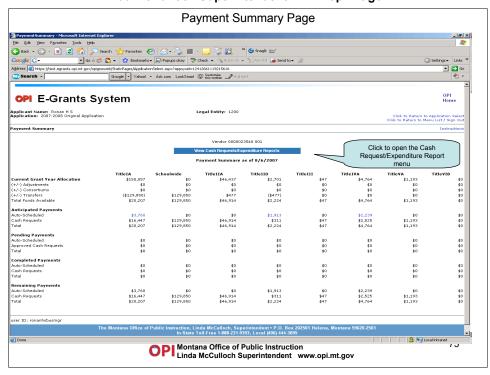


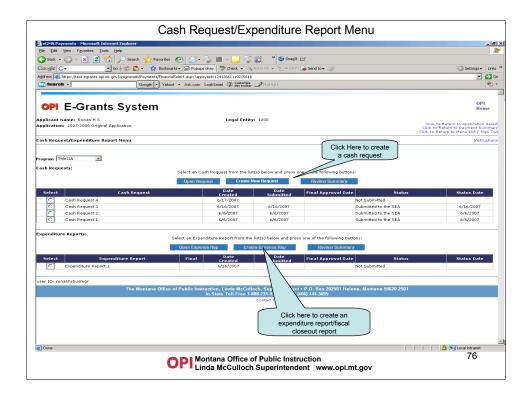
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### **Application Select Page**

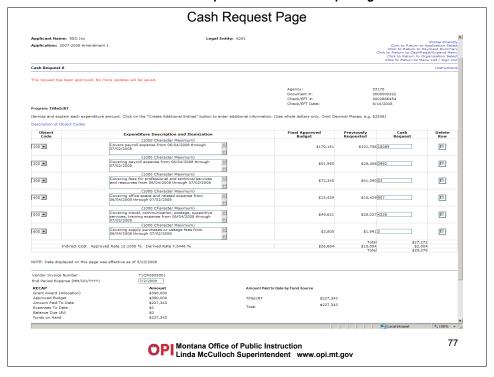


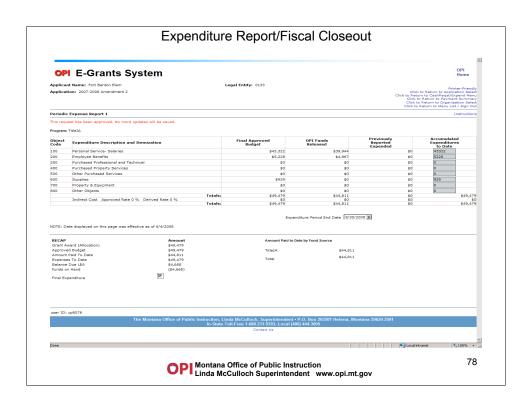














### Fiscal Requirements for E-Grants



- - Due on the 25th of each month
  - OPI will make payments on the 10<sup>th</sup> of each month
- Expenditure Report
  - Due August 10<sup>th</sup> (Projects ending June 30<sup>th</sup>)
  - Due November 10th (Projects ending September 30th)

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### HELP!!!! **Getting E-Grants Assistance**



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### Questions?

- If you have questions about E-Grants, click on the "Contact Us" link found at the bottom of every E-Grants web page
- OPI program and fiscal contacts are listed
- OPI E-Grants Coordinator for E-Grant System inquiries and questions at (406) 444-7841 or kenglish@mt.gov



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Just for a smile...

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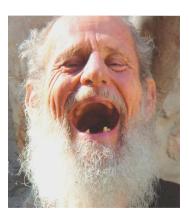


### Before E-Grants



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### After E-Grants



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## THANK YOU FOR COMING!



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